

## Free Speech Systems LLC

## Forecasted 13 Week Cash Flow Budget

Between July 30, 2022 and October 28, 2022

Period+AS:E83	07/30/2022-08/05/2022	08/06/2022-08/12/2022	08/13/2022-08/19/2022	08/20/2022-08/26/2022	08/27/2022-09/02/2022	09/03/2022-09/09/2022	09/10/2022-09/16/2022	09/17/2022-09/23/2022	09/24/2022-09/30/2022	10/01/2022-10/07/2022	10/08/2022-10/14/2022	10/15/2022-10/21/2022	10/22/2022-10/28/2022	Total
Week Number	1	2	3	4	5	6	7	8	9	10	11	12	13	
<b>Income</b>														
Product Sales	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 595,489.01	\$ 7,741,357.16
Advertising	-	-	-	480,166.46	-	-	-	480,166.46	-	-	-	480,166.46	-	1,440,499.38
Donations	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	3,141.25	\$ 40,836.21
<b>Total Income</b>	<b>598,630.26</b>	<b>598,630.26</b>	<b>598,630.26</b>	<b>1,078,796.72</b>	<b>598,630.26</b>	<b>598,630.26</b>	<b>598,630.26</b>	<b>1,078,796.72</b>	<b>598,630.26</b>	<b>598,630.26</b>	<b>598,630.26</b>	<b>1,078,796.72</b>	<b>598,630.26</b>	<b>9,222,692.75</b>
<b>Selling &amp; Product Costs</b>														
Inventory Purchase	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(76,155.17)	(990,017.27)
Repay PQPR Inventory	-	(250,000.00)	-	-	-	-	-	-	-	-	-	-	-	(250,000.00)
Merchant Account Fees	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(26,797.01)	(348,361.07)
Shipping cost for drop ship orders	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(7,911.81)	(102,853.59)
Fulfillment Services	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(95,278.24)	(1,238,617.15)
Processor Fees	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(23,819.56)	(309,654.29)
eCommerce Store Maintenance	(27,270.00)	-	-	-	(27,270.00)	-	-	-	(27,270.00)	-	-	-	-	(81,810.00)
Texas Sales Tax	(5,337.87)	-	-	-	(5,337.87)	-	-	-	(5,337.87)	-	-	-	-	(16,013.61)
<b>Total Cost of Goods Sold</b>	<b>(262,569.67)</b>	<b>(479,961.80)</b>	<b>(229,961.80)</b>	<b>(229,961.80)</b>	<b>(262,569.67)</b>	<b>(229,961.80)</b>	<b>(229,961.80)</b>	<b>(229,961.80)</b>	<b>(262,569.67)</b>	<b>(229,961.80)</b>	<b>(229,961.80)</b>	<b>(229,961.80)</b>	<b>(229,961.80)</b>	<b>(3,337,326.97)</b>
<b>Operating Expenses</b>														
<b>Advertising &amp; Promotion</b>														
Advertising & Promotion	(3,041.98)	-	-	-	(3,041.98)	-	-	-	(3,041.98)	-	-	-	-	(9,125.93)
Print Media	(3,000.00)	-	-	-	(3,000.00)	-	-	-	(3,000.00)	-	-	-	-	(9,000.00)
Radio Show Advertising	(11,500.00)	-	-	-	(11,500.00)	-	-	-	(11,500.00)	-	-	-	-	(34,500.00)
<b>Total Advertising &amp; Promotion</b>	<b>(17,541.98)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(17,541.98)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(17,541.98)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(52,625.93)</b>
<b>Computer/IT/IP Expense</b>														
Internet & TV services	(2,082.90)	-	(1,608.39)	-	(2,082.90)	-	(1,608.39)	-	(2,082.90)	-	-	(1,608.39)	-	(11,073.89)
Software License Fees	(140.80)	-	-	-	(140.80)	-	-	-	(140.80)	-	-	-	-	(422.40)
Server Hosting Service	(28,595.13)	-	-	-	(28,595.13)	-	-	-	(28,595.13)	-	-	-	-	(85,785.40)
CDN Video Cloud Storage	(55,728.00)	-	-	-	(55,728.00)	-	-	-	(55,728.00)	-	-	-	-	(167,184.00)
Satellite Service	(137,282.93)	-	-	-	(137,282.93)	-	-	-	(137,282.93)	-	-	-	-	(411,848.78)
Imaging License Fee	(9,201.25)	-	-	-	(9,201.25)	-	-	-	(9,201.25)	-	-	-	-	(27,603.75)
Software & Apps	(5,000.00)	-	-	-	(5,000.00)	-	-	-	(5,000.00)	-	-	-	-	(15,000.00)
Website Hosting	-	-	(266.50)	-	-	-	(266.50)	-	-	-	-	(266.50)	-	(799.50)
<b>Total Computer/IT/IP Expense</b>	<b>(238,031.01)</b>	<b>-</b>	<b>(1,874.89)</b>	<b>-</b>	<b>(238,031.01)</b>	<b>-</b>	<b>(1,874.89)</b>	<b>-</b>	<b>(238,031.01)</b>	<b>-</b>	<b>-</b>	<b>(1,874.89)</b>	<b>-</b>	<b>(719,717.72)</b>
Insurance	(2,166.50)	-	-	-	(2,166.50)	-	-	-	(2,166.50)	-	-	-	-	(6,499.50)
<b>Office &amp; Administrative Expense</b>														
Bank Fees & Service Charges	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(45.90)	(596.74)
Equipment Rental	(1,989.90)	-	-	-	(1,989.90)	-	-	-	(1,989.90)	-	-	-	-	(5,969.69)
Office Supplies/Printing/Copy	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(2.10)	(27.31)
Business Meals	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(280.46)	(3,645.97)
<b>Total Office &amp; Administrative Expense</b>	<b>(2,318.36)</b>	<b>(328.46)</b>	<b>(328.46)</b>	<b>(328.46)</b>	<b>(2,318.36)</b>	<b>(328.46)</b>	<b>(328.46)</b>	<b>(328.46)</b>	<b>(2,318.36)</b>	<b>(328.46)</b>	<b>(328.46)</b>	<b>(328.46)</b>	<b>(328.46)</b>	<b>(10,239.71)</b>
Outsourced Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Consulting Services	-	-	-	-	-	-	-	-	-	-	-	(12,000.00)	-	(12,000.00)
<b>Utilities</b>														
Utility Deposit	(10,000.00)	-	-	-	-	-	-	-	-	-	-	-	-	-
Electricity	-	-	(5,107.63)	-	-	-	(5,107.63)	-	-	-	-	(5,107.63)	-	(15,322.89)
HVAC	(256.19)	-	-	-	(256.19)	-	-	-	(256.19)	-	-	-	-	(768.58)
CAM Charges	(20,364.16)	-	-	-	(20,364.16)	-	-	-	(20,364.16)	-	-	-	-	(61,092.48)
Water & Sewer	(1,708.55)	-	-	-	(1,708.55)	-	-	-	(1,708.55)	-	-	-	-	(5,125.66)
Gas Service	(132.09)	-	-	-	(132.09)	-	-	-	(132.09)	-	-	-	-	(396.28)
Pest Control	(244.65)	-	-	-	(244.65)	-	-	-	(244.65)	-	-	-	-	(733.95)
Waste Management	(351.81)	-	-	-	(351.81)	-	-	-	(351.81)	-	-	-	-	(1,055.43)
<b>Total Utilities</b>	<b>(33,057.46)</b>	<b>-</b>	<b>(5,107.63)</b>	<b>-</b>	<b>(23,057.46)</b>	<b>-</b>	<b>(5,107.63)</b>	<b>-</b>	<b>(23,057.46)</b>	<b>-</b>	<b>-</b>	<b>(5,107.63)</b>	<b>-</b>	<b>(94,495.27)</b>

EXHIBIT

## Free Speech Systems LLC

## Forecasted 13 Week Cash Flow Budget

Between July 30, 2022 and October 28, 2022

	Period+AS:E83	07/30/2022- 08/05/2022	08/06/2022- 08/12/2022	08/13/2022- 08/19/2022	08/20/2022- 08/26/2022	08/27/2022- 09/02/2022	09/03/2022- 09/09/2022	09/10/2022- 09/16/2022	09/17/2022- 09/23/2022	09/24/2022- 09/30/2022	10/01/2022- 10/07/2022	10/08/2022- 10/14/2022	10/15/2022- 10/21/2022	10/22/2022- 10/28/2022	Total
<b>Occupancy</b>															
Rent		(33,408.51)	-	-	-	(33,408.51)	-	-	-	(33,408.51)	-	-	-	-	(100,225.53)
Office Security		(31,111.90)	-	-	-	(31,111.90)	-	-	-	(31,111.90)	-	-	-	-	(93,335.69)
Repair & Maintenance - Building		(1,777.19)	-	-	-	(1,777.19)	-	-	-	(1,777.19)	-	-	-	-	(5,331.56)
Janitorial		(5,983.33)	-	-	-	(5,983.33)	-	-	-	(5,983.33)	-	-	-	-	(17,950.00)
<b>Total Occupancy</b>		<b>(72,280.93)</b>	-	-	-	<b>(72,280.93)</b>	-	-	-	<b>(72,280.93)</b>	-	-	-	-	<b>(216,842.78)</b>
Supplies		(1,258.02)	-	-	-	(1,258.02)	-	-	-	(1,258.02)	-	-	-	-	(3,774.07)
Telephone		(18,337.88)	-	-	-	(18,337.88)	-	-	-	(18,337.88)	-	-	-	-	(55,013.65)
<b>Personnel Expenses</b>															
Salaries & Wages - Base		(168,467.44)	-	(168,467.44)	-	(168,467.44)	-	(168,467.44)	-	(168,467.44)	-	(168,467.44)	-	(168,467.44)	(1,179,272.08)
Payroll Tax		(13,087.76)	-	(13,087.76)	-	(13,087.76)	-	(13,087.76)	-	(13,087.76)	-	(13,087.76)	-	(13,087.76)	(91,614.31)
Alex Jones Salary		(10,000.00)	-	(10,000.00)	-	(10,000.00)	-	(10,000.00)	-	(10,000.00)	-	(10,000.00)	-	(10,000.00)	(70,000.00)
<b>Total Personnel Expenses</b>		<b>(191,555.20)</b>	-	<b>(191,555.20)</b>	-	<b>(191,555.20)</b>	-	<b>(191,555.20)</b>	-	<b>(191,555.20)</b>	-	<b>(191,555.20)</b>	-	<b>(191,555.20)</b>	<b>(1,340,886.39)</b>
<b>Travel</b>															
Mileage/Parking/Tolls		(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(99.69)	(1,295.98)
Vehicle Leases		-	(1,470.56)	-	-	-	(1,470.56)	-	-	-	-	(1,470.56)	-	-	(4,411.68)
<b>Total Travel Expenses</b>		<b>(99.69)</b>	<b>(1,570.25)</b>	<b>(99.69)</b>	<b>(99.69)</b>	<b>(99.69)</b>	<b>(1,570.25)</b>	<b>(99.69)</b>	<b>(99.69)</b>	<b>(99.69)</b>	<b>(99.69)</b>	<b>(1,570.25)</b>	<b>(99.69)</b>	<b>(99.69)</b>	<b>(5,707.66)</b>
<b>Total Operating Expenses</b>		<b>(576,647.03)</b>	<b>(1,898.71)</b>	<b>(198,965.88)</b>	<b>(428.15)</b>	<b>(566,647.03)</b>	<b>(1,898.71)</b>	<b>(198,965.88)</b>	<b>(428.15)</b>	<b>(566,647.03)</b>	<b>(428.15)</b>	<b>(193,453.91)</b>	<b>(19,410.68)</b>	<b>(191,983.35)</b>	<b>(2,517,802.68)</b>
<b>Non-Operating Expenses</b>															
Payment on PQPR Note		(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(27,500.00)	(27,500.00)	(55,000.00)	(55,000.00)	(55,000.00)	(55,000.00)	(55,000.00)	(55,000.00)	(55,000.00)	(460,000.00)
AMEX Payment		-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total Other Expenses</b>		<b>(5,000.00)</b>	<b>(5,000.00)</b>	<b>(5,000.00)</b>	<b>(5,000.00)</b>	<b>(27,500.00)</b>	<b>(27,500.00)</b>	<b>(55,000.00)</b>	<b>(55,000.00)</b>	<b>(55,000.00)</b>	<b>(55,000.00)</b>	<b>(55,000.00)</b>	<b>(55,000.00)</b>	<b>(55,000.00)</b>	<b>(460,000.00)</b>
<b>Professional Fees</b>															
CRO Fees		-	-	-	-	-	-	(52,992.00)	-	(35,328.00)	-	-	-	-	(88,320.00)
Financial Adviosr Fee		-	-	-	-	-	-	(57,876.00)	-	(40,352.00)	-	-	-	-	(98,228.00)
Shannon & Lee LLP		-	-	-	-	-	-	(40,000.00)	-	(60,000.00)	-	-	-	-	(100,000.00)
Ray Battaglia		-	-	-	-	-	-	(24,000.00)	-	(24,000.00)	-	-	-	-	(48,000.00)
<b>Total Professional Fees</b>		-	-	-	-	-	-	<b>(174,868.00)</b>	-	<b>(159,680.00)</b>	-	-	-	-	<b>(334,548.00)</b>
<b>Total Cash Flow</b>		<b>\$ (245,586.44)</b>	<b>\$ 111,769.75</b>	<b>\$ 164,702.59</b>	<b>\$ 843,406.77</b>	<b>\$ (258,086.44)</b>	<b>\$ 339,269.75</b>	<b>\$ (60,165.41)</b>	<b>\$ 793,406.77</b>	<b>\$ (445,266.44)</b>	<b>\$ 313,240.31</b>	<b>\$ 120,214.55</b>	<b>\$ 774,424.24</b>	<b>\$ 121,685.11</b>	<b>2,573,015.10</b>